

Fill in this information to identify the caseDebtor name Ventech Engineers L.P.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filingOfficial Form 206A/B**Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	<u>Frost Bank</u>	<u>Checking account</u>	<u>0 9 4 4</u>	<u>\$13,463.44</u>
3.2.	<u>Bank of America</u>	<u>Checking account</u>	<u>8 7 9 6</u>	<u>\$2,485.70</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$15,949.14**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Debtor **Ventech Engineers L.P.** Case number (if known) _____
 Name

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

Debtor Ventech Engineers L.P. Case number (if known) _____
 Name

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Debtor Ventech Engineers L.P. Case number (if known) _____
 Name

General description

Include year, make, model, and identification numbers
 (i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest**
 (Where available)

**Valuation method
used for current value**

**Current value of
debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
 trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm
 machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description
 such as Assessor Parcel Number (APN),
 and type of property (for example,
 acreage, factory, warehouse, apartment or
 office building), if available.

**Nature and extent
of debtor's interest
in property**

**Net book value of
debtor's interest**
 (Where available)

**Valuation method
used for current
value**

**Current value of
debtor's interest**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

Debtor Ventech Engineers L.P. Case number (if known) _____

Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
Pending patent with USDG - information housed at data room with Donlin Recano	Unknown		\$0.00
61. Internet domain names and websites			
Website : http://www2.ventech-eng.com/			
Registered through 6 NOV 17 with Register.com Currently being hosted with Godaddy	Unknown		\$0.00
3 SSL certificates for barracuda.ventech-eng.com, epic.ventech-eng.com, and outlook.ventech-eng.com that are purchased through Godaddy			
Expire 4/28/17, 5/29/17, and 12/15/18 respectively.			\$0.00
62. Licenses, franchises, and royalties			
License's, franchises, and royalties	Unknown		\$0.00
63. Customer lists, mailing lists, or other compilations			
Customer lists, mailing lists located in data room with Donlin Recano	Unknown		\$0.00
64. Other intangibles, or intellectual property			
Information in data room with Donlin Recano	Unknown		\$0.00
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Debtor Ventech Engineers L.P. Case number (if known) _____
 Name

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Ventech GP, Obligor \$302,132.47 – \$302,132.47 = → \$0.00
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Malpractice claim against Gardere Wynne Sewell LLP related to IC-DISC tax advice that
resulted in tax penalties for 2012 and 2013 \$517,423.61

Nature of claim Malpractice Claim

Amount requested \$517,423.61

**75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims**

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$517,423.61

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor **Ventech Engineers L.P.** Case number (if known) _____
 Name _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$15,949.14</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$213,177.01</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$517,423.61</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$746,549.76</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$746,549.76</u>

Fill in this information to identify the case:Debtor name Ventech Engineers L.P.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

- 2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral
that supports
this claim**

- 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$13,186,763.70

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

2.1	Creditor's name Bank of America	Describe debtor's property that is subject to a lien All Assets	\$13,186,763.70	\$0.00
	Creditor's mailing address 700 Louisiana Street, 8th Floor	Describe the lien Arising under Letter of Credit Facility		
	Houston, TX 77002	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Attn Thomas Czerwinski	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Creditor's email address, if known thomas.czerwinski@bankofamerica.com	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date debt was incurred 5/22/14			
	Last 4 digits of account number 8 7 9 6			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

Prior to the petition date, Taq Taq Operating Company Limited (TTOPCO), a beneficiary on a number of letters of credit, released \$18,000,000.00 of outstanding letters of credit thus reducing the contingent reimbursement claim that Bank of America could have against the Debtor. Approximately \$11,596,763.70 of letters of credit remain outstanding available to TTOPCO to cover contingent claims that may arise during the TTOPCO warranty period, which expires at the end of February 2018. As of the petition date, there has been \$1,600,000.00 drawn on one of the letters of credit and Bank of America has a secured reimbursement claim under the Working Capital Facility against the Debtor for this amount. The remaining amount of any reimbursement claim is contingent upon TTOPCO drawing on the letters of credit during the warranty period. The value of the collateral that supports Bank of America's reimbursement claim is unknown.

Fill in this information to identify the case:Debtor Ventech Engineers L.P.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filingOfficial Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address		
<u>Ian Anderson</u>	<u>\$562,500.00</u>	<u>\$12,850.00</u>
<u>48 Sugar Berry Circle</u>		
<u>Houston TX 77024</u>		
Date or dates debt was incurred _____		
Last 4 digits of account number _____		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)		
As of the petition filing date, the claim is: <i>Check all that apply.</i>		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Basis for the claim:		
<u>Employment Agreement; Severance</u>		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		

Debtor Ventech Engineers L.P. Case number (if known) _____**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.1</div> Nonpriority creditor's name and mailing address <u>Buckeye Texas Processing LLC</u> <u>1 Greenway Plaza</u> <u>Suite 600</u> <u>Houston TX 77046</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Long term note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,500,000.00</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.2</div> Nonpriority creditor's name and mailing address <u>Doeren Mayhew</u> <u>One River Drive, Ste 1200</u> <u>Houston TX 77066</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.3</div> Nonpriority creditor's name and mailing address <u>Five Star Properties</u> <u>P.O. Box 1042</u> <u>Seabrook, TX 77586</u> <u>Attn: Marc Stanley</u> Date or dates debt was incurred <u>7/1/2008</u> Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lease Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,946,672.00</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.4</div> Nonpriority creditor's name and mailing address <u>Gr Palmer Consulting Services LLC</u> <u>7 Caswell Drive</u> <u>Greenland, NH, 03840</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,000.00</u>

Debtor Ventech Engineers L.P.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Joerg Matthiessen</u> <u>222 12th Street</u> <u>Unit 2107</u> <u>AtlantaGA30309</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,500.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>King & Spalding</u> <u>P.O. Box 116133</u> <u>Atlanta</u> <u>GA</u> <u>30368-6133</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$60,435.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Robert H Walls, Jr</u> <u>132 Park Hill Dr.</u> <u>San Antonio</u> <u>TX</u> <u>78212</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Taq Taq Operating Company</u> <u>Next Level Is Mrk.Eskisehir</u> <u>yolu Dumulpinar Bulv. No: 3A/ 96-97</u> <u>Sogufozu, Ankara, Turkey</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Potential Warranty Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor Ventech Engineers L.P.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.\$0.00TexStar Midstream Services, LP☐ Contingent18615 Tuscany Stone☐ UnliquidatedSuite 300☐ Disputed

Basis for the claim:

San AntonioTX78258Long term note (pending)

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.10** Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.\$3,000.00The Kreller Business Information Group☐ Contingent817 Main St☐ Unliquidated☐ Disputed

Basis for the claim:

CincinnatiOH45202-2183Trade Debt

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.11** Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.\$500,000.00Westchester Fire Insurance Company☐ Contingent436 Walnut Street☐ Unliquidated☐ Disputed

Basis for the claim:

PhiladelphiaPA19106Long term note

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Ventech Engineers L.P.

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$562,500.00

5b. Total claims from Part 2

5b. + \$4,040,607.00

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$4,603,107.00

Fill in this information to identify the case:Debtor name Ventech Engineers L.P.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____ Chapter 7
(if known)☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.1** **State what the contract or lease is for and the nature of the debtor's interest**
- SEE ATTACHED LIST**
- Contract to be ASSUMED**
- State the term remaining** _____
- List the contract number of any government contract** _____

SEE ATTACHED LIST

Fill in this information to identify the case:Debtor name Ventech Engineers L.P.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filingOfficial Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.1 See Attached	_____ Number Street _____ _____ City State ZIP Code	Bank of America	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Ventech Engineers International LLC	100 Pasadena Blvd. Number Street _____ _____ Pasadena TX 77506 City State ZIP Code	Five Star Properties	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor Name Ventech Engineers L.P.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B.....

\$0.00**1b. Total personal property:**

Copy line 91A from Schedule A/B.....

\$746,549.76**1c. Total of all property**

Copy line 92 from Schedule A/B.....

\$746,549.76**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$13,186,763.70**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$562,500.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$4,040,607.00**4. Total liabilities**

Lines 2 + 3a + 3b.....

\$17,789,870.70

Fill in this information to identify the case and this filing:Debtor Name Ventech Engineers L.P.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5-26-2017
MM / DD / YYYY

x K. Mason
Signature of individual signing on behalf of debtor

Kefalari L. Mason

Printed name

Authorized Representative

Position or relationship to debtor

Ventech Engineers L.P.
Attachment 8 - Form 206, Part 2 Question 8
Prepayments

VI - PREPAID INSURANCE AMORTIZATION
ACCT #0610-00 CO# 002
FY 2017

Agent/Insurance Carrier	Policy Type	Policy #	Premium	Policy Period		Policy Period (mths.)	Monthly Amortization	GL Code Expense To	Beg balance 1/1/17	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Dec-17	Prepaid @ Y-T-D
				Date From	Date To											
MARSH USA AGENCY INC.	2011 - 2017		30,000.00	10/2/11	9/2/17	72	416.67	7595-00	3,230.26	416.67	416.67	416.67				1,980.25
MARSH USA AGENCY INC	2016 - 2017 Director's & Officer's		36,169.00	11/1/16	10/31/17	12	3,014.08	7595-00	30,140.84	3,014.08	3,014.08	3,014.08				21,098.60
TRAVELERS CASUALTY & SURETY CO. OF AMERICA	2016 - 2017 Commercial Crime	105893177	6,365.00	3/12/16	2/12/17	12	530.42	7595-00	1,060.80	530.42	530.42	0.00				-
			5,657.00	2/12/17	2/28/18	12	471.42	7595-00	-			942.84			4,714.16	
Landmark American Insurance Company	Commercial Property	LHD396654	58,275.00	5/3/17	5/3/18	12	4,856.25	7595-00								58,275.00
TEXAS MUTUAL WORK COMP DEPOSIT			9,548.00	4/1/16	3/31/17	12	795.67	2235-00	2,387.00	795.67	795.67	795.67				(0.00)
TEXAS MUTUAL WORK COMP DEPOSIT			2,109.00	4/1/17	3/31/18	12	175.75	2235-00								2,109.00
AMORTIZATION GRAND TOTAL									36,818.90	4,756.84	4,756.84	5,169.26	-	-	-	88,177.01

Ventech Engineers L.P.**Attachment 15****Form 206, Schedule A/B, Part 4, Question 15 - Investments**

Name of Entity	% Owned	Current Value of Interest**
Ventech Engineers LLC	100	0.00
Ventech Energy LLC	100	0.00
Ventech Offshore S.A.*	100	0.00
Ventech Engineers International LLC	100	0.00
Ventech Management, Inc.*	100	0.00
Ventech Fabrication Services LLC	100	0.00
Ventech Engineers North America LLC	100	0.00
Ventech Engineers USA LLC	100	0.00
Ventech Vessel Fabricators LLC	100	0.00
Ventech Global Projects, Inc.	100	0.00
Ventech International Projects LLC	100	0.00
Ventech Global Construction LLC	100	0.00
Ventech Modular Fabricators LLC	100	0.00
Ventech Refining Solutions LLC	100	0.00
Ventech Plant Constructors LLC	100	0.00
Ventech Engineers & Fabricators LLC	100	0.00
Ventech Industrial Contractors LLC	100	0.00
Ventech XTL LLC	100	0.00

* Non-debtor

** The book value may be different from the estimated current value of interest.

Attachment to Form 206G --- Schedule G: Executory Contracts

Entity	Name	Address	City	State	Zip	Type of Contract
All	DENNIS SMITH	195 N HARBOR DRIVE, #5303	Chicago	IL	60601	Director/Officer Indemnification
All	JOERG MATTHIESSEN	222 12TH STREET, UNIT 2107	Atlanta	GA	30309	Director/Officer Indemnification
All	JOHNNY VIRGIN	2128 Pebble Beach Dr.	LEAGUE CITY	TX	77573	Director/Officer Indemnification
All	KEFALARI MASON	13810 Majestic Spring Lane	Humble	TX	77396	Director/Officer Indemnification
All	KEVIN STANLEY	12445C Park Shadows Trail - B	HOUSTON	TX	77058	Director/Officer Indemnification
All	LAURA HOTARD	1874 Round Rock Street	FRIENDSWOOD	TX	77546	Director/Officer Indemnification
All	OLIVER PUSKAC	9014 Elizabeth Road	HOUSTON	TX	77055	Director/Officer Indemnification
All	BRUCE SMITH	400 ELIZABETH ROAD	San Antonio	TX	78209	Director/Officer Indemnification
All	IAN ANDERSON	48 Sugar Berry Circle	HOUSTON	TX	77024	Director/Officer Indemnification
All	ROBERT H WALLS, JR	132 PARK HILL DR	San Antonio	TX	78212	Director/Officer Indemnification
All	SCOTT MCCLARY	2903 Bay Isle,	Houston	TX	77059	Director/Officer Indemnification
All	Kreg Stanley	700 Oak Park Ct.	FRIENDSWOOD	TX	77546	Director/Officer Indemnification
All	Bill Stanley	12445 B Park Shadow	HOUSTON	TX	77058	Director/Officer Indemnification
All	Mitch Taylor	1114 AVENUE OF THE AMERICAS, 41st Floor	New York	NY	10036	Director/Officer Indemnification
All	Steve Cooper	1114 AVENUE OF THE AMERICAS, 41st Floor	New York	NY	10036	Director/Officer Indemnification
All	Martin Siddle	6008-F Glencove Street	HOUSTON	TX	77007	Director/Officer Indemnification
All	Rick Stockton	3311 Castle Creek Ct.	LEAGUE CITY	TX	77573	Director/Officer Indemnification
VELP, VEILLC	Stanley Investment Partners Inc	P. O. Box 1042	Seabrook	TX	77586	Fabrication shop lease
All	Matt Boyer	1114 AVENUE OF THE AMERICAS, 41st Floor	New York	NY	10036	Director/Officer Indemnification
Ventech XTL OKC	Meitec, Inc.	2800 Veterans Blvd, Suite 260	Metairie	LA	70002	project subcontract
Ventech XTL OKC	ParFab Field Services, LLC	15615 E. 590 Road	Inola	OK	74036	project subcontract
All	Bank of America	700 Louisiana Street, 8th Floor	Houston	TX	77002	banking credit agreement

Entity	Name	Address	City	State	Zip	Type of Contract
VEILLC	KEFALARI MASON	13810 Majestic Spring Lane	Humble	TX	77396	employment agreement (severance and retention bonus)
VEILLC	LAURA HOTARD	1874 Round Rock Street	FRIENDSWOOD	TX	77546	employment agreement (severance)
VEILLC	OLIVER PUSKAC	9014 Elizabeth Road	HOUSTON	TX	77055	employment agreement (severance and signon bonus)
VELP	IAN ANDERSON	48 Sugar Berry Circle	HOUSTON	TX	77024	employment agreement (severance)
VELP	Mass Mutual	11001 N Black Canyon Hwy	Phoenix	AZ	85029	employee 401K program
Ventech Engineers	Omni Fire & Protection	600 Kenrick Ste A1	Houston	TX	77060	building card reader system maintenance
Ventech Engineers	Carrier Corporation	9350 Kirby Drive, Ste 300	Houston	TX	77054	HVAC maintenance
VEILLC	C&S Janitorial Services Inc	6611 Theall Road	Houston	TX	77066	janatorial services
VEILLC	Access Service Team	Box 7732	Pasadena	TX	77508	electrical services, on call
Ventech Engineers	Tripp Electric	3110 Tigerpoint Road	Brenham	TX	77833	electrical services, on call
Ventech XTL OKC	Velocys	7950 Corporate Blvd	Plain City	OH	43064	ENVIA project contract
Ventech XTL OKC	Energy Electrical Distribution	6575 Hinson Street 1510 East Second Street	Odessa	TX	79761	ENVIA project contract
Ventech XTL OKC	Hydro-Chem, A division of LENA	125 Hickory Springs Industrial	Canton	GA	30115	ENVIA project contract
Ventech XTL OKC	Gastech Engineering Corp.	P.O. BOX 35354 1007 East Admiral Blvd. Tulsa, OK 74120	TULSA	OK	74153-1354	ENVIA project contract
Ventech XTL OKC	Turbine, Pump and Compressor, LLC.	3203 Lilac	Pasadena	TX	77505	ENVIA project contract
Ventech XTL OKC	AMETEK Process & Analytical Instruments Div.	2876 Sunridge Way N.E.	Calgary	AB	T1Y 7H9	ENVIA project contract
Ventech XTL OKC	Elliott Company	901 North Fourth Street	Jeannette	PA	15644-1474	ENVIA project contract
Ventech XTL OKC	Colt Services & Insulation	4470 S. 70th. E Ave	Tulsa	OK	74145	ENVIA project contract
Ventech XTL OKC	ZEOCHEM LLC	1600 West Hill Street	Louisville	KY	40210	ENVIA project contract
Ventech Engineers	Turbine, Pump and Compressor, LLC.	3203 Lilac	Pasadena	TX	77505	KAR project contract
VEILLC	Bureau Veritas	PO BOX 277908	Atlanta	GA	30384	master service agreement for project related work
VEILLC	Furmanite	PO Box 647088 101 Old Underwood Bldg. F. LaPorte, tx 77571	Dallas	Tx	72567-4088	master service agreement for project related work
VEILLC	IRISNDT	4649 S. Sam Houston Parkway E.	Houston	Tx	77048	master service agreement for project related work
VEILLC	Mandes Inspection	14403 "A" East Freeway	Houston	Tx	77015	master service agreement for project related work
VEILLC	MTB Quality Consultants	1006 West Sterling	Baytown	TX	77520	master service agreement for project related work
VEILLC	Omega Engineering Inc.	16360 Park Ten Place, Ste 325	Houston	TX	77084	master service agreement for project related work
VEILLC	Phoenix NDT	8835 Miller Road 2	Houston	Tx	77049	master service agreement for project related work
VEILLC	RPM	2765 Dawson Road	Tulsa	OK	74110	master service agreement for project related work
VEILLC	Savoy Tech Services	P.O. Box 143 4301 Highway 27 S	Sulphur	LA	70664-0143	master service agreement for project related work
VEILLC	Smith & Burgess	7600 W Tidwell Rd, Ste 600	Houston	Texas	77040-5738	master service agreement for project related work
VEILLC	Sun Packing	MidSouth Bank N.A. PO Box 3307	Lafayette	LA	70502	master service agreement for project related work
VEILLC	TechCorr USA, LLC	PO Box 494946 1485 E Sam Houston Pkwy S Ste 160, Pasadena, TX 77503	Garland	Texas	75043	master service agreement for project related work
VEILLC	Texas Stress	1304 Underwood Rd.	LaPorte	TX	77571	master service agreement for project related work
VEILLC	Total Industrial Services	7020 Zoltowski Street	Houston	TX	77020	master service agreement for project related work
VEILLC	Wood Group/Mustang	16001 Park Ten Place	Houston	TX	77084	master service agreement for project related work
VEILLC/VELP	Blue Cross and Blue Shield of Texas	1800 West Loop South, Ste 600	Houston	TX	77027	employee health insurance
VEILLC/VELP	The Guardian Life Insurance Company of America,	7 Hanover Square,	New York	NY	10004	employee dental, vision, LTD, STD, life insurances

Attachment to Form 206G --- Schedule G: Executory Contracts

<u>Counterparty</u>	<u>Debtor Entity</u>	<u>Project / Project No.</u>	<u>Type of Work</u>	<u>Client Representative</u>	<u>Email Address</u>	<u>Party Name and Physical Address</u>	<u>Telephone:</u>
GTL Joint Venture, LLC (Envia)	Ventech XTL, Ventech XTL OKC, and VELP	Envia 4777-xxx	Start-up Assistance Warranty Period	Roger Harris		GTL Joint Venture, LLC Attention: Gary Blankenship 1021 Main Street Houston, Texas, 77002	
Jabil Qiwan General Trading LLC	Ventech International Projects	Qiwan 4744-xxx	Exchanger Orders Field Personnel	Saad (Owner) Peter Baylis (PM) Thierry Desanti (Plant Manager)	saad@qaiwangroup.com peter.baylis@qaiwangroup.com thierry.desanti@qaiwangroup.com	Jabil Qiwan General Trading LLC P.O.Box 39949 Al Owais Business Tower, 17 th Floor Nasser Square, Deira, Dubai UAE	Iraq +9647710286204 Dubai +971501511251
Kar Oil Refining Ltd	Ventech Engineers LLC	Kar 4653-xxx	Various small parts orders.	Hilal Fawzi (Project Manager)	hilalf@erbilrefinery.com	Kar Oil Refining Ltd Khanzad Area Near Rapareen Police Station District 328, Street No. 17, H Erbil, Iraq	964-750-782-5685
Sinclair Casper Refining Company	Ventech Refining Solutions	Sinclair 4798-010	Warranty Period till October 2017	James Branch (PM) Albert L. Gualtieri (Project Sponsor)	jbranch@sinclairoil.com agualtieri@sinclairoil.com	Sinclair Casper Refining Company Attention Albert L. Gualtieri 550 East South Temple Salt Lake City, Utah 84102	Facsimile: 801-524-2878
Taq Taq Operating Company Limited	VELP and Ventech BV	TTOPCO 4768-011	Warranty Period	Jacques Soret (PM) Onder Tekeli (Director)	j.soret@taqtagopco.com o.tekeli@ttopco.com	Taq Taq Operating Company Limited Bestepeler Mah. Nergis Sok. 7/8-9 Viatower, Sogutozu 06520 Ankara, Turkey	+90-312-219-2071
USD LLC	Ventech Engineers International LLC	USDG 4818-011	Phase 1 Study for DRU	Alexandra Batycky	abatycky@usdg.com	USD LLC 2105, 440 2 nd Avenue SW Calgary, AB T2P 5E9 Attention: Alexandra Batycky	587-215-2093

Ventech Engineers, LP
Insurance Summary

	Broker	Carrier	Policy Number	Policy Period	Limits	Incl Taxes & Fees	Premium	Prior Year Premium
Commercial Crime	Wortham	Travelers Casualty & Surety Co. of America	105893177	2/12/2017-2018	\$1,000,000 Employee Theft \$1,000,000 Premises Theft \$1,000,000 In Transit Theft \$1,000,000 Forgery \$1,000,000 Computer Fraud \$1,000,000 Funds Transfer Fraud \$1,000,000 Money Order Theft \$1,000,000 Credit Card Theft \$10,000 Deductible		\$6,365	
Director's & Officers/Employment Practices Liability/Fiduciary	Marsh	HCC Global	#14-MGU-16-A39150	11/1/2016-2017	\$5,000,000 D&O Limit of Liability \$25,000 D&O Retention \$5,000,000 EPL Limit of Liability \$100,000 EPL Retention (previously 50K) \$1,000,000 Fiduciary Limit of Liability \$0 Fiduciary Retention		\$36,169	\$32,436
Workers Compensation	Wortham	Texas Mutual Ins. Co	TSF10001155711	3/31/2016-2017	\$1,000,000 Bodily Injury Each Accident \$1,000,000 Bodily Injury Policy Limit \$1,000,000 Disease Each Employee		\$63,652	
Property (100 Pasadena Blvd)	Wortham	Landmark American Ins. Co. Westchester Surplus Lines Ins. Co.	LHD392366 D37407185003	5/03/2016-2017	\$11,176,000 Business /Real Property Deductible: \$25,000 All Other Perils, except \$50,000 Vandalism and Mischief 3% Wind/Hail Associated w/ Named Storm Subject to \$50,000 minimum \$50,000 All Other Wind/Hail		\$58,275	\$76,584
General Liability	Wortham	Westchester Surplus Lines Ins. Co.	G24254392003	7/01/2016-2017	\$2,000,000 General Aggregate Limit \$2,000,000 Prods/Com Ops Aggregate \$1,000,000 Pers & Adv Injury \$1,000,000 Each Occurrence \$100,000 Fire Damage \$5,000 Medical Expense	Yes	\$144,375	\$138,481
Excess Liability	Wortham	AXIS Surplus Ins. Co.	EAU733456012015	7/01/2016-2017	\$10,000,000 Aggregate \$10,000,000 Products Aggregate \$10,000,000 Per Occurrence	Yes	\$101,000	\$114,457
Special Coverage	Wortham	Hiscox Ins. Co.	UKA300369315	2/12/2015-2018	\$1,000,000 Basic Limit (3-yr policy)		\$9,576	
Automobile	Wortham	Travelers Casualty Ins. Co. of America	BA3D67998A	7/01/2016-2017	\$1,000,000 Combined Single Limit		\$23,380	\$42,175
Contractor's Equipment	Wortham	Travelers Lloyds Ins. Co	QT6603215R359	7/01/2016-2017	\$44,500 Scheduled Equipment \$100,000 Per item - Leased/Rented Equip \$385,114 Scheduled Property		\$2,500	\$7,168
Foreign Commercial Package	Wortham	ACE American Insurance Co.	PHFD37985065 002	7/01/2016-2017	\$1,000,000 Each Occurrence \$2,000,000 Prods/Com Ops Aggregate \$2,000,000 General Aggregate \$1,000,000 Pers & Adv Injury Aggregate \$1,000,000 Premises Damage Limit Per Occurrence \$25,000 Medical Expense Any One Person		\$67,748	\$73,346
Ocean Cargo	Wortham	Liberty Mutual Insurance	OMC3HAA21PO001	12/06/2015-2016	Rates limits and deductibles to be agreed on a per shipment basis. Please submit shipments in advance, so they can be quoted by the underwriter. Premium shown: "to date"		\$10,000	
TOTAL PREMIUM							<u>\$598,040</u>	

Overall Engineering		ENGINEERING SOFTWARE (2015-2016-2017)														
Sr. #	Department	Program	Software Requirement	Current Status for 2016	Maintenance Complexity	Point of Contact	Start Date	Finish Date	PO # (2016)	PO Date	Maintenance Cost (2016)	PO # (2017)	PO Date	Finish Date	Maintenance Cost (2017)	Remarks
12	CSA	CADWorx Steel Professional	Required	Active	High	Alan Dean		12/31/2016	15-01246	9/10/2015	\$1,344.00					+Tax
13	CSA	Civil 3D	Required	Active	Medium	Alan Dean		9/16/2016	15-01246	9/10/2015	\$973.75					+Tax
14	CSA	Foundation3D	Required	Active	Low	Alan Dean		12/31/2016			\$773.75					+Tax
15	CSA	Infrastructure Design Suite	Required	Active	Medium	Alan Dean		9/16/2016	15-01246	9/10/2015	\$2,090.00					+Tax
16	CSA	MAT3D	Required	Active	Low	Alan Dean		12/31/2016			\$973.75					+Tax
17	CSA	MathCAD	Required	Active	Low	Alan Dean		42735	15-01502	42313	817.23	17-00016	1/16/2017	12/31/2017	855	+Tax
18	CSA	STAAD Pro	Required	Active	Low	Alan Dean		42463	15-00476	42090	6279.54	17-00033	2/16/2017	4/3/2018	4914	Surrendered 2 seats
19	CSA	Tekla	Required	Active	High	Alan Dean		42735	16-00064	42383	7781.01	17-00034	2/16/2017	12/31/2017	7781.01	
20	E&I	DeltaV Guardian	Required	Active	Low	Farrukh Butt										Expired on 3/1/2016
21	E&I	InstruCalc	Required	Active	Low	Farrukh Butt					\$1,900.00					Expired on 3/30/2013
22	E&I	SILCore	Required	Active	Low	Farrukh Butt										
23	E&I	SKM Powertools	Required	Active	Low	Farrukh Butt	12/2/2016	12/2/2017	16-00746	11/8/2016	\$1,940.00	16-00746		12/1/2017		
24	Mechanical	Compress	Required	Active	Low	Abhay Jadhav	6/25/2016	6/24/2017	16-00400	6/8/2016	\$6,576.14					
25	Mechanical	Disasu	Not Required	Inactive	---	---	---	---	---	---	---					---
26	Mechanical	HTRI	Required	Active	Low	Abhay Jadhav	6/8/2016	6/30/2017	16-00398	6/8/2016	\$37,905.00					
27	Mechanical	PIPE-FLO	Required	Active	Low	Abhay Jadhav					\$895.00	17-00036	2/23/2017	3/1/2018	\$1,345.00	runs 9/16-3/18
28	Mechanical	Solidworks	Required	Active	Low	Abhay Jadhav										
29	Mechanical	ThermoFlow's GT Pro/GT Master/Steam Pro	Not Required	Inactive	---	---	---	---	---	---	---					---
30	Piping	CADWorx P&ID Professional	Required	Active	High	Russell Keissling		12/31/2016				17-00019	1/18/2017	12/31/2017	\$20,680.08	
31	Piping	CADWorx Plant Pro & Equip	Required	Active	High	Russell Keissling		12/31/2016				17-00019	1/18/2017	12/31/2017	\$20,680.08	
32	Piping	CADWorx Plant Pro & Equip (Dongle)	Required	Active	Medium	Russell Keissling		12/31/2016				17-00019	1/18/2017	12/31/2017	\$20,680.08	
33	Piping	DONGLES}	Not Required	Unknown	---	---	---	---	---	---	---					---
34	Piping	CADWorx Plant Pro & Equip Extended	Required	Active	High	Russell Keissling		12/31/2016				17-00019	1/18/2017	12/31/2017	\$20,680.08	
35	Piping	FARO Laser Scanner	Required	Active	Medium	Russell Keissling	6/8/2016	6/8/2017	16-00399	6/8/2016		16-00399		6/30/2017		
36	Piping	Kubit PointCloud Basic	Required	Active	Medium	Russell Keissling	6/30/2016	6/29/2017	16-00404	6/9/2016	\$2,100.00	16-00404		6/30/2017		5 seats
37	Piping	NavisWorks Simulate	Required	Active	Medium	Russell Keissling	9/29/2016	9/29/2017	16-00589	9/29/2016	\$945.00	16-00589				
38	Piping	Plant Design Suite Standard	Required	Active	Medium	Russell Keissling										
39	Piping	PointSense Plant	Required	Active	Low	Russell Keissling	6/30/2016	6/29/2017	16-00404	6/9/2016	\$1,525.00					Per seat
40	Piping	Raster Design	Required	Active	Medium	Russell Keissling										
41	Piping	Scene	Required	Active	Low	Russell Keissling		2/28/2017								
42	Piping	Scene	Required	Active	Low	Russell Keissling		2/28/2017								
43	Process	AspenTech Suite	Required	Active	Medium	Al Lanning		6/23/2016	16-00450	6/23/2017						300 Tokens (Contract expires 6/17)
44	Process	HYSYS	Required	Active	Low	Al Lanning		12/1/2016				17-00042	12/1/2016	11/30/2017	\$4,599.54	Standalone License (20 yr lease)
45	Process	ProMax	Not Required	Inactive	---	---	---	---	---	---	---					---
46	Shared	AutoCAD	Required	Active	High	Russell Keissling	9/29/2016	9/29/2017	16-00589	9/8/2016	\$10,900.00	16-00589				20 Seats
47	Stress	Caesar II	Required	Active	Medium	Abhay Jadhav		12/31/2016								
48	Stress	Caesar II Extended	Required	Active	Medium	Abhay Jadhav		12/31/2016				17-00017	12/31/2016	12/31/2017	\$9,664.56	includes tax. 2 seats
49	Stress	Nozzle Pro	Required	Active	Low	Abhay Jadhav	2/10/2016	2/10/2017	16-00149	2/10/2016	\$1,704.94	17-00035	2/16/2017	2/28/2018	\$1,704.94	

Ventech Co.	Party	Agreement Type	Date of Execution	Duration (Years)	Duration (Months)	Date Disclosure Ends	Protection Duration (Years)	Protection Duration (Months)	Date Protection Ends	Comments
Ventech Engineers	Phillips Petroleum	Confidentiality	4/27/2000	100		4/27/2100			4/27/2100	
Ventech Engineers	Chevron Lummus Global(Re: Rain)	Non-Disclosure Agreement	10/20/2000	100		10/20/2100			10/20/2100	
Ventech Engineers	Neticum Ltd	Non-circumvent & Non-Disclosure	10/15/2001	100		10/15/2101			10/15/2101	
Ventech Engineers	UOP	Disclosure Non-Disclosure – Unicracking & Distillate Unionfining Processes	2/6/2002	100		2/6/2102			2/6/2102	
Ventech Engineers	Huntsman Petrochemical Corp.	Confidentiality Agreement	3/24/2003	100		3/24/2103	0		3/24/2103	
	Merichem Chemical	Confid. Agreement	7/30/2003	100		7/30/2103			7/30/2103	
Ventech Engineers	UOP - Penex/South Refinery Basra Iraq	Non Disclosure - Penex/South Refinery Basra Iraq	2/1/2004	100		2/1/2104				
Ventech Eng Int'l	BP Corporation North America	Confidentiality Agreement	11/10/2005	100		11/10/2105			11/10/2105	
Ventech Eng Int'l	BP Corporation North America	Confidentiality Agreement	12/1/2005	100		12/1/2105			12/1/2105	
Ventech Eng Int'l	Haldor Topsoe A/S	Confidentiality Agreement	2/21/2006	25		2/21/2031			2/21/2031	
Ventech Engineers	GTC Technology, Inc.	Nondisclosure Agreement	5/9/2006	15		5/9/2021			5/9/2021	
Ventech Inc.	Sanders Morris Harris	Confidentiality Agreement	3/20/2007	100		3/20/2107			3/20/2107	
Ventech Inc.	Simmons & Company International	Confidentiality Agreement	3/21/2007	100		3/21/2107			3/21/2107	

Ventech Eng Int'l	CAM Environmental Services	Confidentiality Agreement	5/11/2007	100		5/11/2107			5/11/2107	
Ventech Eng Int'l	INEOS Olefins & Polymers USA	Confidentiality Agreement	7/2/2007	10		7/2/2017			7/2/2017	
Ventech Engineers	Weatherly, Inc./Chematur Eng.	Non-Disclosure Agmt	2/21/2008	10		2/21/2018			2/21/2018	
Ventech Engineers	UOP	Disclosure Non-Disclosure – Ecofining Process	5/19/2008	100		5/19/2108				
Ventech Engineers	GLTpetrol LLC	Confidentiality	2/10/2009	100		2/10/2109			2/10/2109	
Ventech Engineers	Western International Gas & Cylinder	Confid. Agreement	12/8/2009	10		12/8/2019			12/8/2019	
Ventech Engineers	Jeian General Trading	Non-Disclosure	3/8/2010	100		3/8/2110			3/8/2110	
Ventech Inc.	Ghazanfar Group	Confid. Non-Circumvent Agmt	5/17/2010	100		5/17/2110			5/17/2110	
Ventech Offshore	Axens (YPF)	Confidentiality Agreement	5/28/2010	25		5/28/2035			5/28/2035	
Ventech Engineers	UOP Condensate/Kazakhstan	Non Disclosure - Condensate/Kazakhstan	5/28/2010	100		5/28/2110			5/28/2110	
Ventech Engineers	UOP	Non-Disclosure Alon Refinery (not signed)	7/16/2010	100		7/16/2110			7/16/2110	
Ventech Engineers	UOP - PSA System & Separex System	Non-disclosure Letter Confid. Agmt.	9/29/2010	100		9/29/2110			9/29/2110	
Ventech Companies	Haldor Topsoe	Confid. Agreement	2/24/2011	100		2/24/2111			2/24/2111	
Ventech Engineers	Equistar Chemicals	Confid. Agreement	6/27/2011	100		6/27/2111			6/27/2111	
Ventech Engineers	Merichem Chemical	Confid. Agreement	8/2/2011	100		8/2/2111			8/2/2111	

Ventech Energy	CITGO Petroleum Corp	Confidentiality Agreement	10/5/2011	100		10/5/2111			10/5/2111	
Ventech Eng Int'l	Calumet Speciality Products Parnters	Non Disclosure Agreement	2/1/2012	100		2/1/2112			2/1/2112	
Ventech Eng Int'l LLC	Haldor Topsoe A/S	Confidentiality Agreement	3/5/2012	100		3/5/2112			3/5/2112	
Ventech Eng Int'l	LSB Chemical Corp.	Confid. Agreement	5/12/2012	100		5/12/2112	100		5/12/2212	
Ventech Eng Int'l	GTC Technology US, LLC	Non-Disclosure Agreement	6/5/2012	15		6/5/2027			6/5/2027	
Ventech Eng Int'l	Alabama Laser Systems	Mutual Non-Disclosure	6/18/2012	5		6/18/2017			6/18/2017	
Ventech Eng Int'l	Tech-Etch, Inc.	Mutual Confidentiality Agmt	6/18/2012	5		6/18/2017			6/18/2017	
Ventech Eng Int'l	Calumet Speciality Products Parnters	Master Service Agreement	7/2/2012	100		7/2/2112			7/2/2112	
Ventech Engineers Int'l	(INO STC) TECHNOPROGRESS	Non Disclosure Agreement	8/7/2012	5		8/7/2017	5		8/7/2022	
Ventech Engineers Holding BV	Paqell B.V.	Non Disclosure Agreement	8/8/2012	25		8/8/2037			8/8/2037	
Ventech Eng Int'l	URS Corporation	NonDisclosure Agreement	8/9/2012	10		8/9/2022			8/9/2022	
Ventech Eng Int'l	SK E&C USA	Non-Disclosure Agreement	9/5/2012	5		9/5/2017			9/5/2017	
Ventech Eng Int'l	Axens SA	Non-Disclosure Agreement	10/17/2012	5		10/17/2017	5		10/17/2022	
Ventech Eng Int'l	Bechtel Hydrocarbon Technology Solutions	Nondisclosure Agreement	10/19/2012	20		10/19/2032			10/19/2032	
Ventech Eng Int'l	Smith & Burgess LLC	Non-Disclosure Agreement	11/2/2012	5		11/2/2017	5		11/2/2022	
Ventech Engineers LP	TMF Netherlands BV	Non Disclosure Agreement	11/15/2012	5		11/15/2017	5		11/15/2022	

Ventech Engineers Int'l	Praxair, Inc.	Non-disclosure Agreement	12/19/2012	5		12/19/2017	5		12/19/2022	
Ventech Eng Int'l	Echosphere Energy LLC	Non Disclosure Agreement	1/1/2013	5		1/1/2018	5		1/1/2023	
	American Energie Future LLC (AEF)	Mutual Non-Disclosure Agreement	1/7/2013	5		1/7/2018	5		1/7/2023	
Ventech Engineers	Inovativ Solutions	Non Disclosure Agreement	1/11/2013	5		1/11/2018	5		1/11/2023	
Ventech Eng Int'l	Tenaska, Inc	Mutual Non-Disclosure Agreement	1/23/2013	5		1/23/2018	5		1/23/2023	
Ventech Eng Int'l	Westcon Incorporated	Non Disclosure Agreement	2/4/2013	5		2/4/2018	5		2/4/2023	
Ventech Eng Int'l	UOP Ch Sarl	NonDisclosure Agreement	2/8/2013	5		2/8/2018	3		2/8/2021	
Ventech Engineers Holding BV	Merichem Chemical	Non-Disclosure Agreement	2/13/2013	5		2/13/2018	5		2/13/2023	
	Tauber Oil Company	Confidentiality Agreement	2/14/2013	100		2/14/2113				
Ventech Eng Int'l	Well Resources Inc.	Confidentiality Agreement	2/14/2013	100		2/14/2113			2/14/2113	
Ventech Eng Int'l	HRT O&G Exploracao e Producao de Petroleo Ltda	Non-Disclosure Agreement	2/28/2013	5		2/28/2018	0		2/28/2018	
Ventech Eng Int'l	Swan Hills Synfuels LP	Non Disclosure Agreement	3/1/2013	5		3/1/2018	5		3/1/2023	
Ventech Engineers Int'l	Fiore, Leonard S, Inc.	Non Disclosure Agreement	3/12/2013	5		3/12/2018	5		3/12/2023	
Ventech Eng Int'l	LIFE Power & Fuels LLC	Non-Disclosure Agreement	4/2/2013	5		4/2/2018	3		4/2/2021	
Ventech Eng Int'l	Wabash Valley Power Association Inc.	Non-Disclosure Agreement	4/4/2013	5		4/4/2018	5		4/4/2023	

Ventech Process Equip	Viewpoint Energy/Bohen Equipment	Confid. Agmt.	4/9/2013	5		4/9/2018			4/9/2018	
Ventech Engineers Int'l	NovelEdge Technologies LLC	Non Disclosure Agreement	4/23/2013	5		4/23/2018	5		4/23/2023	
Ventech Eng Int'l	Yug-Neftegaz Private Ltd.	Non-Disclosure Agreement	4/29/2013	5		4/29/2018	5		4/29/2023	
Ventech Eng Int'l	Connecticut Clean Energy & Fuels	Non Disclosure Agreement	4/30/2013	5		4/30/2018	5		4/30/2023	
Ventech Engineers Int'l	PHG Energy	Non Disclosure Agreement	5/17/2013	5		5/17/2018	5		5/17/2023	
Ventech Engineers Int'l	Environmental Refuelling Systems Inc.	NonDisclosure Agreement	5/21/2013	5		5/21/2018	5		5/21/2023	
Ventech Engineers Int'l	Merichem Company	Confidentiality agreement	5/22/2013	100		5/22/2113			5/22/2113	
Ventech Modular Fabricators, LLC	Merichem Company	Confidentiality Agreement	5/31/2013	100		5/31/2113			5/31/2113	
Ventech Eng Int'l	Preferred Engineering	Non Disclosure Agreement	6/1/2013	5		6/1/2018	5		6/1/2023	
Ventech Engineers Int'l	Hand & Associates, Inc.	Non Disclosure Agreement	6/5/2013	5		6/5/2018	5		6/5/2023	
Ventech Engineers Int'l	Energy Alliance AD	Non-Disclosure Agreement	6/12/2013	5		6/12/2018	5		6/12/2023	
Ventech Engineers Int'l	Diamante Investmentos LDA	Non Disclosure Agreement	6/21/2013	5		6/21/2018	5		6/21/2023	
Ventech Engineers Int'l	Alaska Nautral Resources to Liquids LLC	Non Disclosure Agreement	7/8/2013	5		7/8/2018	5		7/8/2023	
Ventech Engineers Int'l	Acron Technologies Inc.	Non Disclosure Agreement	7/9/2013	5		7/9/2018	5		7/9/2023	

Ventech Engineers Int'l	Principal Technology Inc	Non-Disclosure Agreement	7/13/2013	100		7/13/2113			7/13/2113	
Ventech Engineers Int'l	Stern Brothers	Non Disclosure Agreement	7/30/2013	5		7/30/2018	5		7/30/2023	
Ventech Engineers Int'l	B.e Energy Group	Non Disclosure Agreement	7/31/2013	5		7/31/2018	5		7/31/2023	
Ventech Engineers Int'l	Refinery of Illinois LCA Ltd.	Non Disclosure Agreement	8/6/2013	100		8/6/2113			8/6/2113	
Ventech Engineers Int'l	Oil & Gas Safety Energodiagnostika LLC	Non Disclosure Agreement	8/12/2013	5		8/12/2018	5		8/12/2023	
Ventech Engineers Int'l	Invensys Systems, Inc.	Non Disclosure Agreement	8/19/2013	5		8/19/2018			8/19/2018	
Ventech Engineers Int'l	KBC Advanced Technology	Non Disclosure Agreement	8/20/2013	5		8/20/2018			8/20/2018	
Ventech Engineers Int'l	Essense International	Non Disclosure Agreement	9/2/2013	5		9/2/2018	5		9/2/2023	
Ventech Engineers Int'l	EO Engineering Safety	Non Disclosure Agreement	9/20/2013	5		9/20/2018	5		9/20/2023	
Ventech Process Equip	InEnTec Inc.	Non Disclosure Agreement	9/25/2013	100		9/25/2113			9/25/2113	
Ventech Engineers Int'l	Johnson Matthey Davy Technologies Limited	Non Disclosure Agreement	9/26/2013	100		9/26/2113			9/26/2113	
Ventech Eng Int'l	Technopromex, Engineering & Consulting Center	Non Disclosure	10/2/2013	5		10/2/2018	5		10/2/2023	
Ventech Engineers Int'l	Muse Stancil & Co.	Non Disclosure Agreement	10/4/2013	5		10/4/2018	5		10/4/2023	
Ventech Appraisal	INEOS USA LLC	Confidentiality Agreement	10/30/2013	100		10/30/2113	100		10/30/2213	
Ventech Engineers Int'l	ProCorr Consulting Services LLC	Non Disclosure Agreement	12/10/2013	5		12/10/2018	5		12/10/2023	

Ventech Engineers Int'l	Alliant Group	Non Disclosure Agreement	4/10/2014	5		4/10/2019	5		4/10/2024	
Ventech Engineers Int'l	JR Blanchard	Non Disclosure Agreement	4/10/2014	5		4/10/2019	5		4/10/2024	
Ventech Engineers Int'l	Griffin Communications Group	Non-Disclosure Agreement	4/13/2014	5		4/13/2019	5		4/13/2024	
Ventech Engineers Int'l	Edwards Energy Consultants	Confid Agreement	5/12/2014	100		5/12/2114			5/12/2114	
Ventech Engineers Int'l	Hancock Energy	Non Disclosure Agreement	5/19/2014	3		5/19/2017			5/19/2017	
Ventech Eng Int'l	Haldor Topsoe A/S	Confidentiality Agreement - Fertilizer plant - Alberta	5/21/2014	100		5/21/2114			5/21/2114	
Ventech Engineers Int'l	Kokosing Construction Company	Confidentiality Agreement	5/21/2014	3		5/21/2017	2		5/21/2019	
Ventech Engineers Int'l	LP Amina LLC	Confidentiality Agreement	5/21/2014	6		5/21/2020			5/21/2020	
Ventech XTL LLC	Leiston Holdings Limited	Mutual Non Disclosure Agreement	5/28/2014	3		5/28/2017	2		5/28/2019	
Ventech Engineers Int'l	TCG Global, LLC	Non Disclosure Agreement	6/10/2014	3		6/10/2017	2		6/10/2019	
Ventech Engineers Int'l	Foster Wheeler Canada Limited	Confidentiality Agreement	6/12/2014	3		6/12/2017			6/12/2017	
Ventech Engineers Int'l	Kinder Morgan Liquids Terminals LLC	Non Disclosure Agreement	6/16/2014	3		6/16/2017	2		6/16/2019	
Ventech XTL LLC	C.H. Robinson Project Logistics Inc	Non Disclosure Agreement	7/10/2014	3		7/10/2017	2		7/10/2019	
Ventech Engineers Int'l	Novus Wood Group, LP	Non Disclosure Agreement	7/16/2014	3		7/16/2017	2		7/16/2019	
Ventech Engineers Int'l	Energia Limited	Non Disclosure Agreemeent	7/30/2014	3		7/30/2017	2		7/30/2019	

Ventech Engineers Int'l	Agilyx	Non Disclosure Agreement	8/20/2014	3		8/20/2017	2		8/20/2019	
Ventech Engineers Int'l	Rice Energy Inc	Non Disclosure Agreement	8/20/2014	3		8/20/2017	1		8/20/2018	
Ventech Engineers Int'l	Shell Oil Products Co. LLC	Non Disclosure Agmt - DHT Serv.	9/2/2014	5		9/2/2019			9/2/2019	
Ventech Engineers Int'l	Aramco Services Co	Non Disclosure Agreement	9/3/2014	5		9/3/2019	5		9/3/2024	
Ventech Engineers Int'l	NRG Energy, Inc.	Non Disclosure Agreement	9/3/2014	3		9/3/2017	2		9/3/2019	
Ventech Engineers Int'l	Hispania Petroleum S.A.	Non Disclosure Agreement	9/15/2014	3		9/15/2017	2		9/15/2019	
Ventech Engineers Int'l	Range Resources - Appalaqchia LLC	Non Disclosure Agreement	9/16/2014	3		9/16/2017	2		9/16/2019	
Ventech Engineers Int'l	Borkir International Co. Ltd.	Non Disclosure Agreement	9/23/2014	3		9/23/2017	2		9/23/2019	
Ventech Engineers Int'l	ND Ventures Ltd.	Non Disclsoure Agreement	9/23/2014	3		9/23/2017	2		9/23/2019	
Ventech Engineers Int'l	Reliant Oil and Petrochemicals LLC	Non-Disclosure Agreement	9/26/2014	3		9/26/2017	2		9/26/2019	
Ventech Engineers Int'l	Haldor Topsoe A/S Denmark	Confidentiality Delcaration	10/1/2014	100		10/1/2114				
Ventech Engineers Int'l	Parnel Biogas Inc	Mutual Non-Disclosure Agreement	10/1/2014	3		10/1/2017	2		10/1/2019	
Ventech Engineers Int'l	Siad Macchine Impianti S.p.A	Non-Disclosure Agreement	10/16/2014	3		10/16/2017	2		10/16/2019	
Ventech Engineers Int'l	Groupe Jean Vorbe	Non Disclosure Agreement	10/17/2014	3		10/17/2017	2		10/17/2019	
Ventech Engineers Int'l	ECAD, Inc.	Non Disclosure Agreement	10/27/2014	5		10/27/2019	5		10/27/2024	

Ventech Engineers Int'l	EFG America LLC	Non Disclosure Agreement	11/10/2014	3		11/10/2017	2		11/10/2019	
Ventech Engineers Int'l	PIMSA (Procesos Industriales Maya)	Non Disclosure Agreement	11/11/2014	3		11/11/2017	2		11/11/2019	
Ventech Engineers Int'l	EPIC Oil Extractors LLC	Non Disclosure Agreement	11/12/2014	10		11/12/2024	7		11/12/2031	
Ventech Eng Int'l	Haldor Topsoe A/S	Confidentiality Agreement	11/19/2014	100		11/19/2114				
Ventech Engineers Int'l	Greater Houston Partnership	Non Disclosure Agreement	1/5/2015	3		1/5/2018	2		1/5/2020	
Ventech Engineers Int'l	Impact Data Source	Non Disclosure Agreement	1/5/2015	3		1/5/2018	2		1/5/2020	
Ventech Companies	Haldor Topsoe	Confidentiality Agreement	1/7/2015	100		1/7/2115				
Ventech Engineers Int'l	NextStep Renewable Energy	Non Disclosure Agreement	1/12/2015	3		1/12/2018	2		1/12/2020	
Ventech Engineers Int'l	Abeinsa EPC	Non Disclosure Agreement	1/13/2015	3		1/13/2018	5		1/13/2023	
Ventech Engineers Int'l	FluidOil Limited	Non Disclosure	1/26/2015	3		1/26/2018	2		1/26/2020	
Ventech Engineers Int'l	Frontline BioEnergy LLC	Non Disclosure	2/5/2015	3		2/5/2018	2		2/5/2020	
Ventech Engineers Int'l	Invista Technologies	Non Disclosure Agreement	2/6/2015	3		2/6/2018	5		2/6/2023	
	Praxair, Inc.	Non-disclosure Agreement	2/17/2015	10		2/17/2025	1		2/17/2026	
Ventech Engineers Int'l	Clean Energy	Non-Disclosure agreement	2/25/2015	3		2/25/2018	2		2/25/2020	
Ventech Engineers Int'l	Fitroleum Biochemicals GmbH	Non Disclosure Agreement	2/27/2015	5		2/27/2020	5		2/27/2025	
Ventech Engineers Int'l	Sable Power and Gas LLC	Non-Disclosure Agreement	3/6/2015	5		3/6/2020	5		3/6/2025	
Ventech Eng Int'l	Global Resources	Non Disclosure Agreement	3/27/2015	3		3/27/2018	2		3/27/2020	

Ventech Engineers Int'l	Cassandra Oil AB	Non Disclosure Agreement	4/8/2015	3		4/8/2018	2		4/8/2020	
Ventech Engineers Int'l Interviewees (file name)	Mason, Kefalari	Non Disclosure Agreement	5/6/2015	2		5/6/2017	2		5/6/2019	
Ventech Engineers Int'l	Chevron Natural Gas/Haldor Topsoe	Non Disclosure Agreement	5/11/2015	2		5/11/2017	1		5/11/2018	
Ventech Engineers Int'l	Global Energy Development	Non Disclosure Agreement	5/13/2015	3		5/13/2018	2		5/13/2020	
Ventech Engineers Int'l	Transfield Services (Australia)	Non Disclosure Agreement	5/14/2015	3		5/14/2018	2		5/14/2020	
Ventech Engineers Int'l	Loenbro	Non Disclosure ?Agreement	5/21/2015	3		5/21/2018	2		5/21/2020	
Ventech Engineers Int'l	Shell EP International Ltd.	Confidentiality Agreement	6/2/2015	100		6/2/2115			6/2/2115	
Ventech Engineers Int'l	Meridian Chemicals LLC	Confidentiality Agreement	6/15/2015	3		6/15/2018	1		6/15/2019	
Ventech Engineers Int'l	Barr Engineering Company	Non Disclosure Agreement	7/21/2015	3		7/21/2018	2		7/21/2020	
Ventech Engineers Int'l	Aemetis, Inc.	Non Disclosure Agreement	7/23/2015	2		7/23/2017				
Ventech Engineers Int'l	Aramco Services Co	Non Disclosure Agreement	8/3/2015	5		8/3/2020	5		8/3/2025	
Ventech Engineers Int'l	Tessengerlo Kerley, Inc.	Non Disclosure Agreement	8/7/2015	7		8/7/2022	7		8/7/2029	
Ventech Engineers Int'l	XTS Energy LLC (not signed)	Mutual Non-Disclosure Agreement	9/2/2015	3		9/2/2018	2		9/2/2020	
	Praxair, Inc.	Non-disclosure Agreement	9/14/2015	3		9/14/2018	10		9/14/2028	
Ventech Engineers Int'l	BP Refinery (Bulwer Island) Pty Ltd.	Confidentiality Agreement	9/16/2015	7		9/16/2022			9/16/2022	

Ventech Engineers Int'l	Mace Petroleum Resources and Services Ltd.	Confidentiality Agreement	9/17/2015	2		9/17/2017			9/17/2017	
Ventech Engineers Int'l	Purification Solutions	Non Disclosure Agreement	9/23/2015	7		9/23/2022	5		9/23/2027	
Ventech Engineers Int'l	ALS International	Confidentiality Agreement	10/15/2015	2		10/15/2017			10/15/2017	
Ventech Engineers Int'l	Renewable Energy Group Inc	Confidentiality Agreement	10/16/2015	100		10/16/2115			10/16/2115	
Ventech Eng Int'l	Virtual Engineering Operations LLC	Non Disclosure Agmt	10/16/2015	3		10/16/2018	2		10/16/2020	
	Velocys, LLC POSCO Engineering & Construction Co.	Mutual Confidential Disclosure Agreement	10/23/2015	2		10/23/2017	15		10/23/2032	
Ventech Engineers Int'l	Crescent Point Energy Corp.	Non Disclosure Agreement	10/28/2015	2		10/28/2017			10/28/2017	
Ventech Engineers Int'l	Paramold Manufacturing	Non Disclosure Agreement	11/3/2015	15		11/3/2030			11/3/2030	
Ventech Engineers Int'l	MVS Consulting LLC	Non Disclosure Agreement	11/13/2015	3		11/13/2018	2		11/13/2020	
Ventech Engineers Int'l	Energy Security Partners, LLC (ESP)	Non Disclosure Agreement	12/3/2015	3		12/3/2018	2		12/3/2020	
Ventech Engineers Holding BV	GR Palmer Consulting Services	One Way Non-Disclosure Agreement	12/11/2015	5		12/11/2020	5		12/11/2025	
Ventech Engineers Int'l	Enerkem Inc	Non Disclosure Agreement	12/14/2015	5		12/14/2020			12/14/2020	
Ventech Engineers Int'l	Federated Co-operatives Limited	Mutual Confidentiality Agmt	12/15/2015	3		12/15/2018	2		12/15/2020	
Ventech Engineers Int'l	Maple Gas Corp	Mutual Non-Disclosure	1/5/2016	3		1/5/2019	2		1/5/2021	

Ventech Engineers Int'l	MTR Membrane Technology & Research Inc.	Mutual Non-Disclosure Agreement	1/18/2016	3		1/18/2019	2		1/18/2021	
Ventech Engineers Int'l	Holly Frontier Refining & Marketing	Mutual Confidentiality Agmt	1/20/2016	2		1/20/2018	1		1/20/2019	
Ventech Engineers Int'l	ZEEP	Mutual Non-Disclosure Agreement	2/3/2016	3		2/3/2019	2		2/3/2021	
	Velocys, LLC	Mutual Confidential Disclosure Agreement Amend 4	2/11/2016	5		2/11/2021	10		2/11/2031	
Ventech Engineers Int'l	REK Energy LLC	Mutual Non Disclosure Agreement	2/22/2016	3		2/22/2019	2		2/22/2021	
Ventech Engineers Int'l	Maple Resources Corp. and Maple Int'l Development	Mutual Non Disclosure Agreement	3/5/2016	3		3/5/2019	2		3/5/2021	
Ventech Eng Int'l	Calvert Group Belgium, NV	Non Disclosure Agreement	3/18/2016	3		3/18/2019	2		3/18/2021	
	Ain Khudairi Trading & Contracting Co. (AKTCC)	Confidentiality Agreement	4/1/2016	3		4/1/2019	2		4/1/2021	
	Prios Industry Systems & Services UG (Ltd.)	General Confidentiality Agreement	4/19/2016	2		4/19/2018			4/19/2018	
	Senergy LLC	Non Disclosure Agreement	4/20/2016	7		4/20/2023			4/20/2023	
Ventech Eng Int'l	Greenyug LLC	Confidentiality Agreement	5/10/2016	3		5/10/2019			5/10/2019	
Ventech Eng Int'l	Todd Energy Canada Limited	Mutual Non-Disclosure Agreement	5/17/2016	3		5/17/2019				
Ventech Eng Int'l	Global Thermostat	Mutual Non-Disclosure Agreement	5/25/2016	5		5/25/2021	5		5/25/2026	

Ventech Engineers Int'l	DuPont De Nemours & Company	Confidentiality Agreement	5/26/2016	20		5/26/2036			5/26/2036	
Ventech Engineers Int'l	Innovative Clear Choice Technologies Inc	Mutual Non-Disclosure Agreement	5/31/2016	3		5/31/2019	2		5/31/2021	
	Five (5) Star Refinery LLC	Non Disclosure Agreement	6/2/2016	2		6/2/2018				
Ventech Eng Int'l	Ventech Engineers Int'l Staff Member (Rick Beaubien)	Non Disclosure Agreement	6/9/2016	10		6/9/2026				
	Reaction 35 LLC	Mutual Non-Disclosure Agreement	7/1/2016	3		7/1/2019	10		7/1/2029	
	A.I.R. Global	Mutual Non-Disclosure Agreement	7/14/2016	3		7/14/2019	2		7/14/2021	
Ventech Engineers Int'l	Petrochemical Holding GmbH	Confidentiality Agreement	7/19/2016	3		7/19/2019			7/19/2019	
Ventech Engineers Int'l	Infra Financials and Industries PLC	Non-Disclosure Agreement	7/27/2016	3		7/27/2019				
Ventech Engineers Int'l	John Karras	Non-Disclosure Agreement	8/26/2016	3		8/26/2019	2		8/26/2021	
Ventech Engineers Int'l	Axens North America, Inc.	Confidentiality Agreement	9/1/2016	25		9/1/2041				
Ventech Engineers Int'l	Advanced Green Technologies LLC	Mutual Corporate/Business Nondisclosure Agreement	10/17/2016	5		10/17/2021				
Ventech Eng Int'l	Lyondell Basell	Confidentiality Agreement	11/2/2016	3		11/2/2019	25		11/2/2044	
Ventech Engineers Int'l	Hilco Global	Non Disclosure Agreement	12/20/2016	5		12/20/2021	5		12/20/2026	
Ventech Eng Int'l	Greenergy International Limited	Non-Disclosure Agreement	12/22/2016	3		12/22/2019			12/22/2019	

Ventech Eng Int'l	Sonol Isreal Ltd.	Mutual Non-Disclosure Agreement	1/30/2017	1		1/30/2018	1		1/30/2019	
Ventech Engineers Int'l	Renco	Mutual Non-Disclosure Agreement	2/3/2017	3		2/3/2020	2		2/3/2022	
Ventech Engineers Int'l	AlphaHawk Group	Confidentiality & Non-Disclosure Agreement	2/17/2017	5		2/17/2022				
	Greenfield Speciality Alcohols Inc.	Non Disclosure Agreement	2/22/2017	1		2/22/2018				
Ventech Engineers Int'l	HDR Engineering, Inc.	Mutual Non-Disclosure Agreement	2/28/2017	3		2/28/2020	2		2/28/2022	
	CARG Central American Resources Group Inc.	Mutual Non-Disclosure Agreement	3/1/2017	3		3/1/2020	2		3/1/2022	
Ventech Engineers Int'l	AECOM Energy & Construction Inc.	Confidentially & Non-Disclosure Agreement	3/13/2017	1		3/13/2018				
Ventech Engineers Int'l	Alan Isserlis	Mutal Non Disclosure Agreement	3/21/2017	3		3/21/2020	2		3/21/2022	
	Chiron Financial LLC	Non Disclosure Agreement	3/29/2017	1		3/29/2018				
	Ecopuerto S.A.S.	Non Disclosure Agreement	3/30/2017	3		3/30/2020	2		3/30/2022	
Ventech Engineers LP	Mastec, Inc	Mutal Non Disclosure Agreement	3/30/2017	1		3/30/2018				
Ventech Engineers Int'l	Nalco	Mutual Non-Disclosure Agreement	3/30/2017	2		3/30/2019				
Ventech Engineers LP	PPHB LP	Mutual Non-Disclosure Agreement	3/31/2017	1		3/31/2018			3/31/2018	
Ventech Engineers Int'l	ProPak Systems Ltd	Mutual Non-Disclosure Agreement	4/18/2017	1		4/18/2018				
Ventech Engineers LP	PMD Energy Group	Mutual Non-Disclosure Agreement	5/1/2017	1		5/1/2018			5/1/2018	

Ventech Engineers LP	CTCI Americas	Mutual Non-Disclosure Agreement	4/17/2017	1		4/17/2018			4/17/2018	
Ventech Engineers LP	Primoris Services Corp	Mutual Non-Disclosure Agreement	4/5/2017	1		4/5/2018			4/5/2018	
Ventech Engineers LP	Guggenheim Securities	Mutual Non-Disclosure Agreement	4/4/2017	1		4/4/2018			4/4/2018	

Attachment to Form 206G --- Schedule G: Settlement Agreements

Entity	Name	Address	City, State, ZIP	Type of Contract
VELP	Westchester Fire Insurance Company	15 Mountain View Road, P.O. Box 1616	Warren, New Jersey 07059	settlement agreement
VELP	Buckeye Partners LP, Buckeye Texas Processing LLC, and Buckeye Texas Partners LLC	One Greenway Plaza • Suite 600 •	Houston, Texas 77046	settlement agreement
VELP	ENVIA Energy Oklahoma City, LLC	1021 Main Street, Suite 1000	Houston, Texas 77002	settlement agreement

Attachment to Form 206H --- Schedule H: Codebtors

Debtor	Address	Creditor
Ventech Engineers LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Engineers LP	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Energy LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Engineers International LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Fabrication Services LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Engineers North America LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Engineers USA LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Vessel Fabricators LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Global Projects, Inc.	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech International Projects LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Global Construction LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Modular Fabricators LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Refining Solutions LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Plant Constructors LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Engineers & Fabricators LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Industrial Contractors LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech XTL LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech XTL Oklahoma City LLC	100 Pasadena Blvd. Pasadena, TX 77506	Bank of America
Ventech Engineers LP	100 Pasadena Blvd. Pasadena, TX 77506	Five Star Properties
Ventech Engineers International LLC	100 Pasadena Blvd. Pasadena, TX 77506	Five Star Properties